

# CBRE

## DEMOGRAPHIC COMPREHENSIVE

### PRIMARY TRADE AREA



#### PLACE OF WORK

#### PRIMARY TRADE AREA

2018 Businesses

25,930

2018 Employees

392,111



#### POPULATION

2018 Population - Current Year Estimate

543,382

2023 Population - Five Year Projection

549,295

2010 Population - Census

533,258

2000 Population - Census

532,466

2010-2018 Annual Population Growth Rate

0.23%

2018-2023 Annual Population Growth Rate

0.22%



#### AGE

##### 2018 Population

543,382

Age 0-4

29,854 5.5%

Age 5-9

33,140 6.1%

Age 10-14

35,877 6.6%

Age 15-19

34,699 6.4%

Age 20-24

32,275 5.9%

Age 25-29

34,919 6.4%

Age 30-34

35,251 6.5%

Age 35-39

35,411 6.5%

Age 40-44

33,009 6.1%

Age 45-49

34,871 6.4%

Age 50-54

37,480 6.9%

Age 55-59

39,973 7.4%

Age 60-64

35,935 6.6%

Age 65-69

29,792 5.5%

Age 70-74

21,578 4.0%

Age 75-79

14,813 2.7%

Age 80-84

10,445 1.9%

Age 85 and Older

14,059 2.6%

2018 Median Age

40.0



#### GENERATIONS

##### 2018 Population

543,382

Generation Alpha (Born 2017 or Later)

11,486 2.1%

Generation Z (Born 1999-2016)

122,085 22.5%

Millennials (Born 1981-1998)

123,843 22.8%

Generation X (Born 1965-1980)

111,650 20.6%

Baby Boomers (Born 1946-1964)

127,238 23.4%

Greatest Generations (Born 1945 or Earlier)

47,080 8.7%

## PRIMARY TRADE AREA



## RACE AND ETHNICITY

PRIMARY TRADE AREA

## 2018 Population

543,382

|                                  |         |       |
|----------------------------------|---------|-------|
| White                            | 414,499 | 76.3% |
| Black or African American        | 31,160  | 5.7%  |
| Asian                            | 54,905  | 10.1% |
| American Indian or Alaska Native | 1,327   | 0.2%  |
| Pacific Islander                 | 181     | 0.0%  |
| Other Race                       | 27,434  | 5.0%  |
| Two or More Races                | 13,877  | 2.6%  |
| Hispanic                         | 73,709  | 13.6% |
| White Non-Hispanic               | 373,328 | 68.7% |



## EDUCATION

## 2018 Population 25 and Over

377,535

|                                 |         |       |
|---------------------------------|---------|-------|
| Less than 9th Grade             | 11,521  | 3.1%  |
| 9-12th Grade - No Diploma       | 12,489  | 3.3%  |
| High School Diploma             | 58,247  | 15.4% |
| GED or Alternative Credential   | 6,257   | 1.7%  |
| Some College - No Degree        | 71,315  | 18.9% |
| Associate's Degree              | 25,745  | 6.8%  |
| Bachelor's Degree               | 114,354 | 30.3% |
| Graduate or Professional Degree | 77,607  | 20.6% |



## HOUSEHOLDS

|   |         |
|---|---------|
| 2018 Households - Current Year Estimate | 205,251 |
| 2023 Households - Five Year Projection  | 207,751 |
| 2010 Households - Census                | 201,181 |
| 2000 Households - Census                | 196,787 |
| 2010-2018 Annual Household Growth Rate  | 0.24%   |
| 2018-2023 Annual Household Growth Rate  | 0.24%   |
| 2018 Average Household Size             | 2.60    |



## HOUSEHOLD INCOME

## 2018 Households

205,251

|                               |           |       |
|-------------------------------|-----------|-------|
| Under \$15,000                | 12,924    | 6.3%  |
| \$15,000-\$24,999             | 12,423    | 6.1%  |
| \$25,000-\$34,999             | 13,608    | 6.6%  |
| \$35,000-\$49,999             | 20,059    | 9.8%  |
| \$50,000-\$74,999             | 32,298    | 15.7% |
| \$75,000-\$99,999             | 27,255    | 13.3% |
| \$100,000-\$149,999           | 39,581    | 19.3% |
| \$150,000-\$199,999           | 21,439    | 10.5% |
| \$200,000 and Over            | 25,664    | 12.5% |
| 2018 Average Household Income | \$113,805 |       |
| 2023 Average Household Income | \$125,022 |       |
| 2018 Median Household Income  | \$83,724  |       |
| 2023 Median Household Income  | \$89,892  |       |
| 2018 Per Capita Income        | \$43,677  |       |
| 2023 Per Capita Income        | \$47,967  |       |

### PRIMARY TRADE AREA



#### TRAVEL TIME

#### PRIMARY TRADE AREA

##### 2012-2016 Work Away From Home 16+

**255,522**

Under 5 Minutes

5,188 2.0%

5-9 Minutes

23,904 9.4%

10-14 Minutes

31,289 12.3%

15-19 Minutes

35,625 13.9%

20-24 Minutes

34,422 13.5%

25-29 Minutes

16,169 6.3%

30-34 Minutes

34,276 13.4%

35-39 Minutes

7,703 3.0%

40-44 Minutes

12,074 4.7%

45-59 Minutes

25,782 10.1%

60-89 Minutes

22,952 9.0%

Over 90 Minutes

6,136 2.4%



#### HOUSING VALUE

##### 2018 Owner Occupied Housing Units

**142,269**

Under \$50,000

1,525 1.1%

\$50,000-\$99,999

3,488 2.5%

\$100,000-\$149,999

8,487 6.0%

\$150,000-\$199,999

14,112 9.9%

\$200,000-\$249,999

17,969 12.6%

\$250,000-\$299,999

19,869 14.0%

\$300,000-\$399,999

29,530 20.8%

\$400,000-\$499,999

17,658 12.4%

\$500,000-\$749,999

18,303 12.9%

\$750,000-\$999,999

6,397 4.5%

\$1,000,000-\$1,499,999

3,220 2.3%

\$1,500,000-\$1,999,999

864 0.6%

\$2,000,000 and Over

847 0.6%

2018 Median Value of Owner Occ. Housing Units

\$319,250

2018 Average Value of Owner Occ. Housing Units

\$394,311



#### HOUSING UNITS

##### 2012-2016 Housing Units

**214,221**

1 Unit -Detached

128,800 60.1%

1 Unit -Attached

19,924 9.3%

2 Units

1,730 0.8%

3-4 Units

6,105 2.9%

5-9 Units

14,703 6.9%

10-19 Units

12,793 6.0%

20-49 Units

11,233 5.2%

50 and Over

18,633 8.7%







Mobile Home

302 0.1%

Other Units

0 0.0%

### PRIMARY TRADE AREA

| PRIMARY TRADE AREA  |                    | PRIMARY TRADE AREA |
|---|--------------------|--------------------|
|    | HISPANIC ORIGIN    |                    |
| <b>2018 Hispanic Population</b>   |                    | <b>73,709</b>      |
| Hispanic: White   |                    | 41,171 55.9%       |
| Hispanic: Black or African American   |                    | 862 1.2%           |
| Hispanic: Asian   |                    | 824 1.1%           |
| Hispanic: American Indian or Alaska Native  |                    | 336 0.5%           |
| Hispanic: Pacific Islander  |                    | 35 0.0%            |
| Hispanic: Other Race  |                    | 26,777 36.3%       |
| Hispanic: Two or More Races   |                    | 3,705 5.0%         |
|    | GENDER             |                    |
| <b>2018 Population</b>  |                    | <b>543,382</b>     |
| Males   |                    | 265,453 48.9%      |
| Females   |                    | 277,930 51.1%      |
|    | MARITAL STATUS     |                    |
| <b>2018 Population 15+</b>  |                    | <b>444,510</b>     |
| Never Married   |                    | 140,455 31.6%      |
| Married   |                    | 240,747 54.2%      |
| Widowed   |                    | 24,803 5.6%        |
| Divorced  |                    | 38,505 8.7%        |
|  | EMPLOYMENT STATUS  |                    |
| <b>2018 Civilian Population 16+ in Labor Force</b>                                |                    | <b>302,018</b>     |
| 2018 Employed Civilian Population 16+   |                    | 288,660 95.6%      |
| 2018 Unemployed Population 16+  |                    | 13,357 4.4%        |
|  | CLASS OF WORKER    |                    |
| <b>2018 Employed Civilian Population 16+</b>                                      |                    | <b>288,660</b>     |
| White Collar  |                    | 208,820 72.3%      |
| Services  |                    | 38,012 13.2%       |
| Blue Collar   |                    | 41,828 14.5%       |
|  | DAYTIME POPULATION |                    |
| <b>2018 Daytime Population</b>  |                    | <b>639,065</b>     |
| Daytime Workers   |                    | 379,187 59.3%      |
| Daytime Residents   |                    | 259,878 40.7%      |

### PRIMARY TRADE AREA



#### OCCUPATION

PRIMARY TRADE AREA

##### 2018 Employed Civilian Population 16+

288,660

|  |        |       |
|--|--------|-------|
| Management                                       | 35,669 | 12.4% |
| Business and Financial                           | 20,705 | 7.2%  |
| Computer and Mathematical                        | 12,851 | 4.5%  |
| Architecture and Engineering                     | 7,023  | 2.4%  |
| Life, Physical and Social Science                | 2,842  | 1.0%  |
| Community and Social Service                     | 4,645  | 1.6%  |
| Legal  | 4,727  | 1.6%  |
| Education, Training and Library                  | 19,821 | 6.9%  |
| Arts, Design and Entertainment, Sports and Media | 6,257  | 2.2%  |
| Healthcare Practitioner and Technical            | 18,487 | 6.4%  |
| Healthcare Support                               | 4,193  | 1.5%  |
| Protective Service                               | 4,255  | 1.5%  |
| Food Preparation and Serving Related             | 14,033 | 4.9%  |
| Building and Grounds Cleaning and Maintenance    | 6,347  | 2.2%  |
| Personal Care and Service                        | 9,184  | 3.2%  |
| Sales and Related                                | 35,297 | 12.2% |
| Office and Administrative Support                | 40,496 | 14.0% |
| Farming and Fishing and Forestry                 | 321    | 0.1%  |
| Construction and Extraction                      | 7,893  | 2.7%  |
| Installation, Maintenance and Repair             | 6,815  | 2.4%  |
| Production                                       | 12,225 | 4.2%  |
| Transportation and Material Moving               | 14,574 | 5.0%  |



#### COMMUTE

##### 2012-2016 Workers 16 and Older

272,233

|              |         |       |
|--------------|---------|-------|
| Drove Alone  | 207,445 | 76.2% |
| Carpooled    | 19,165  | 7.0%  |
| Bus          | 935     | 0.3%  |
| Streetcar    | 44      | 0.0%  |
| Subway       | 1,036   | 0.4%  |
| Railroad     | 17,935  | 6.6%  |
| Ferryboat    | 32      | 0.0%  |
| Taxicab      | 516     | 0.2%  |
| Motorcycle   | 202     | 0.1%  |
| Bicycle      | 1,035   | 0.4%  |
| Walked       | 5,420   | 2.0%  |
| Other Means  | 1,756   | 0.7%  |
| Work at Home | 16,712  | 6.1%  |

### PRIMARY TRADE AREA



#### INDUSTRY

#### PRIMARY TRADE AREA

##### 2018 Employed Civilian Population 16+

**288,660**

Agriculture, Forestry, Fishing, and Hunting

511 0.2%

Mining, Quarrying, and Oil and Gas Extraction

99 0.0%

Construction

13,271 4.6%

Manufacturing

31,028 10.7%

Wholesale Trade

11,142 3.9%

Retail Trade

29,383 10.2%

Transportation and Warehousing

14,380 5.0%

Utilities

1,723 0.6%

Information

6,423 2.2%

Finance and Insurance

20,034 6.9%

Real Estate and Rental and Leasing

6,202 2.1%

Professional, Scientific, and Technical Services

33,309 11.5%

Management of Companies and Enterprises

481 0.2%

Admin. and Support and Waste Mgmt. Services

11,430 4.0%

Educational Services

27,313 9.5%

Health Care and Social Assistance

35,127 12.2%

Arts, Entertainment and Recreation

7,744 2.7%

Accommodation and Food Services

18,090 6.3%

Other Services, Except Public Administration

13,865 4.8%

Public Administration

7,107 2.5%



#### VEHICLES

##### 2012-2016 Households

**202,788**

No Vehicles

10,057 5.0%

1 Vehicles

67,124 33.1%

2 Vehicles

89,476 44.1%

3 Vehicles

26,838 13.2%

4 Vehicles

6,994 3.4%

Over 5 Vehicles

2,300 1.1%

### PRIMARY TRADE AREA



#### YEAR BUILT

PRIMARY TRADE AREA

##### 2012-2016 Housing Units

214,221

Built Later than 2010

1,698 0.8%

Built 2000-2009

16,927 7.9%

Built 1990-1999

21,476 10.0%

Built 1980-1989

32,771 15.3%

Built 1970-1979

48,981 22.9%

Built 1960-1969

34,425 16.1%

Built 1950-1959

32,215 15.0%

Built 1940-1949

8,433 3.9%

Built Before 1939

16,818 7.9%

2012-2016 Median Year Built

1973



#### HOUSING UNITS

##### 2018 Housing Units

217,116

2018 Vacant Housing Units

11,865 5.5%

2018 Occupied Housing Units

205,251 94.5%

2018 Owner Occupied Housing Units

142,271 65.5%

2018 Renter Occupied Housing Units

62,980 29.0%



#### HOUSEHOLD SIZE

##### 2010 Households

201,181

1 Person Household

53,245 26.5%

2 Person Household

62,978 31.3%

3 Person Household

32,058 15.9%

4 Person Household

30,249 15.0%

5 Person Household

14,546 7.2%

6 Person Household

5,224 2.6%

7 or More Person Household

2,881 1.4%

2010 Average Household Size

2.60

2018 Average Household Size

2.60



#### LANGUAGE

##### 2012-2016 Pop. 5+ by Language Spoken at Home

510,457

Only English

394,767 77.3%

Spanish

48,589 9.5%

Other Indo-European Language

42,622 8.3%

Asian-Pacific Island Language

20,890 4.1%

Other Language

3,590 0.7%



## PRIMARY TRADE AREA

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